

# Grid Development: German Strategy

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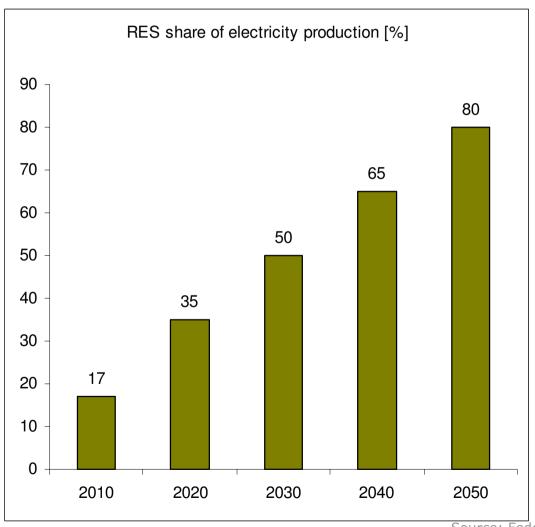


### Energy Concept at a Glance (2011)

- Electricity generation in **nuclear power plants** will be phased out by the end of 2022.
- RES will constitute the central component of the energy supply.
- **RES' share of power generation** shall rise from 20% of power consumption to at least 35% in 2020.
- 25,000 MW Offshore Wind shall be installed by 2030.
- Electricity consumption shall be reduced by 10% by 2020.
- Cross-border electricity trade shall be intensified



# Development Path RES





#### Grid Development

- The implementation of the Energy Concept requires grid development <u>but</u>
- □ How big is the development need exactly? (dena Grid study II: 3,600 km; consented study: 500 km!)
- Which projects should have priority? With which technology? (underground cables?)
- How can planning process be optimized while ensuring a high level of public acceptation?
- How can environmental impacts be taken into account?



New grid planning necessary



#### New Grid Planning (1)

- □ The Electricity Grid Expansion Act (EnLAG, 2009) defines 24 priority projects and enables 4 underground connections → This first step was insufficient
- Summer 2011: Major legal changes
  - 1) revision of the Energy Industry Act (EnWG) in order to implement the third EU energy package
  - 2) adoption of Grid Expansion Acceleration Act (NABEG) in order to simplify and accelerate the planning procedures for national and cross-border projects while ensuring a high level of public consultation (increased acceptation)



#### New Grid Planning (2)

- Result: Introduction of a 10-year national grid development plan (NGDP) as a basis for a Federal Requirement Plan (legal act)
- □ The NGDP will evaluate the need for new transport lines for the next decades considering **new technologies** (e.g. high-temperature resistant overhead conductors)
- Environmental impacts are assessed during the whole process



#### New Grid Planning (3)

#### Main changes:

- Public-private planning
- Yearly, systematic and national planning with middle run perspective
- Broad public consultation at an early stage, access to detailed grid data
- Acceleration of planning procedure (definition of priority projects, no additional planning procedure for these projects)
- □ Transfer of competencies to the federal level (Federal Network Agency) for the planning procedure



#### **Next Steps**

- □ 3 June 2012: Submission draft NGDP
- July 2012 : Public consultation by TSOs
- August 2012: Submission revised NGDP
- October 2012: Public consultation by Federal Network Agency
- □ February 2013: Draft Federal Requirement Plan by Federal Network Agency



# Merci de votre attention!

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